

Date :
To : Tianda Securities Limited

Attn. : Settlement Department Fax No.: (852) 3152 3818
Re : _____ (“the Company”) (stock code : _____) IPO Application

I/We understand that the captioned Company is offering shares for application and hereby authorize Tianda Securities Limited (“TSL”) to act on my/our behalf to apply for _____ shares of the captioned Company at HK\$ _____ per share.

The total application money amounts to: HK\$ _____
inclusive of : the brokerage fee of 1.0%,
the SFC transaction levy of 0.003%,
the Stock Exchange trading fee of 0.005%,

I/We would require: _____% financing
Or
require financing amount: HK\$ _____

I/We hereby declare and confirm that:

1. I/We am/are subscribing the shares as ultimate beneficial owner(s).
2. I/We will not make multiple applications (including the shares in the placement tranche).
3. I/We am/are independent third party not connected with or acting in concert with any directors, chief executive, substantial shareholders of the Company and/or any of their respective subsidiaries or an associate of any of them, as such terms are defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). Further, my/our subscription is not directly or indirectly financed or backed by any such persons.
4. I/We hold no interests in the Company prior to the subscription.
5. My/Our subscription of the shares has not relied on any information, representation or warranty supplied by or made by TSL.
6. I/We fully understand and accept the number of shares allotted to me/us might be substantially lower than my/our application.
7. TSL has absolute right to decline/reject my/our application before closing without offering any reason.
8. I/we have read and thoroughly understand the offering prospectus and confirm my/our compliance of all the terms stated on the IPO application document.
9. I/We fully understand this application form is legally binding once accepted by your Company. I/We further confirm the application made is irrevocable.

Important notes:

1. Subscription amount will be debited from the client’s account on the last application date while allotted shares will be credited on the allotment date. TSL will charge an administration fee on all IPO applications of HK\$100.
2. The prices of securities fluctuate, sometimes dramatically. The price of securities may move up or down, and may become valueless. It is as likely that losses will be incurred rather than profit made as a result of buying and selling securities. Investors are urged to read the offering prospectus and/or consult independent advice before making the application.

Thank you for your kind attention.

Yours faithfully,

A/C. Name:
A/C. No.:
Contact No.:

日期：

致：天大證券有限公司
交收部 傳真號碼: (852) 3152 3818

_____ (“公司”) (證券代號: _____) 之公開發售認購申請

本人/本公司得悉發行公司將以公開發售形式接受投資者認購股票，本人/本公司謹授權天大證券有限公司(“天大證券”)代表本人/本公司以每股港幣_____元申請認購_____股。

總認購金額：港幣_____元

其中包括： 經紀佣金 1%
證監會交易徵費 0.003%
聯交所交易費 0.005%

本人/本公司要求 貴公司提供_____ %融資；或

本人/本公司要求 貴公司提供融資金額港幣_____元。

本人/本公司確認：

1. 本人/本公司為認購股票之最終受益人；
2. 本人/本公司不會以任何形式作重覆申請認購(包含國際配售部份)；
3. 本人/本公司為獨立第三者，與發行公司/其附屬或聯營公司、或其董事、高級管理層或主要或控股股東並無任何關係或一致行動。(有關獨立第三者定義以香港交易所上市條例作準)。另外，本人/本公司之認購資金並無由上述人士直接或間接資助；
4. 申購股票前，本人/本公司並無持有發行公司任何權益；
5. 本人/本公司之認購申請並無依靠天大證券提供任何資料、陳述或擔保；
6. 本人/本公司明白及接受可獲分配之股數可能少於下單認購股數；
7. 天大證券有權於截止接受申請前任何時間以口頭或書面形式拒絕接受有關申請，而毋須就拒絕申請作出任何解釋；
8. 本人/本公司已清楚閱讀該公司招股章程並確認附合申請表格內之各項條款；
9. 本認購申請書具法律效力，經由本人/本公司簽署發出後，不能取消或更改。

注意事項：

1. 認購金額將於招股結束日直接從客戶戶口內扣除，而成功配發之新股將於配發日撥入客戶戶口。無論申請成功與否，天大證券將收取手續費港幣 100 元正。
2. 投資附帶風險，投資者須注意證券價格可升可跌，甚至變成毫無價值。證券投資未必一定能夠賺取利潤，反而可能會招致損失。投資者進行投資前應參考公司招股章程之內容及/或尋求獨立投資意見。

_____ 帳戶名稱:

_____ 帳戶號碼:

_____ 聯絡電話號碼: